

Tuesday - Oct. 13, 2015

Don and Ann Pelaney -

Re: Re-Payment to Wind Plus, et al
Noteholder's.

Dear Don and Ann -

I hope this letter finds you both in great spirits and excellent health. From all my years growing up in Wisconsin (Lake Geneva) - I remember the Fall being beautiful with the turning of the tree leaves. I hope this is the same in your neighborhood.

Don - I must ask you a very Frank question on attitudes among the majority of the noteholder's. - Wind Plus, et al. First, let me give you some background information to assist your thoughts.

Don and Ann - Please carefully read, consider and respond.

Background -

After my conviction, I had some famous appellate attorney's strongly recommend in May (2015) to re-pay all the noteholders 100% - the \$3.4M as stated by the Gov's list, prior to my sentencing. Re-payment includes your stated amount of \$220K.

The re-payment prior to sentencing significantly reduces - decreases the sentencing guidelines. The Gov is demanding 27 yrs. I'm 62 - I would be 89 yrs old upon release - if I lived that long - My Dad died in his early 70's. My future is limited.

After the trial - Shawn - my wife - immediately divorced me (after 8 yrs) on July 27. I still love her very much but I struggle to understand. I was very upset and despondent. Shawn had me thrown in prison under a Protective Order (PO) on July 28. I'm at the Mansfield, TX Federal Detention Site - Mansfield, TX between Dallas and FW.

On Aug 4, while I was in prison, - to my shock, my now ex-wife - Shawn - turned over my business computer to the Gov'n (FBI). The computer had extensive data, including all Wind Plus information, etc

It also had details on a pending business transaction to re-pay 100% of all the noteholder's. The transaction - "Selling Renewable Texas Electricity cross-border into Mexico for End-User's *in Cancun"

After I was challenged, I had only a few days in late May to develop a quick, effective business strategy. I'm proud of my positive results.

During Aug and Sept. - the Gov'n (FBI) conducted a thorough investigation, including contacting the various parties involved. In late Sept. - the Gov'n wrote a detailed brief (SEALED) to Judge Lynn stating the transaction didn't violate my probation, involved no investors and was Very INNOVATIVE
INNOVATIVE

Don and Ann - In my opinion - The
Goo'n's brief filed w/ Judge Lynn
was a great validation of the
business transaction!!

But - these action's by my Ex-wife
and the Goo'n slowed me down by
2-4 month's. I had to go into "Repair
Mode" - These action's were disgusting!!

My business partner - Boone Nereen and
I have 10yr of agreement's - LOI's + Contract's;
Fixed Prices and Very Attractive Profit's.
Boone also has various income fund's
wishing to purchase the contract
portfolio - Profit's will exceed - using
a 10% NPV discount on 10yr's -
over \$4.1M - More than adequate
to repay everyone 100% - Remember
- All w/ NO Investor Fund's - Less
than \$1000. Spent. Not BAD, eh?

Would you like a copy of the
presentation, financial's and cover
letter - E-mailed to you? Please
keep confidential!!

Don and Ann Delaney
Oct. 13, 2015

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Don and Ann - I am very confident the business transaction will close and fund, thus allowing everyone to be repaid. Because time is my enemy - I have requested various Bieri's and attorney's to write a "Friend of the Court" brief - "Amicus Curie" - Requesting a 4 month HOLD on Sentencing.

All parties agree that nobody would be harmed and the Noteholder's would benefit 100% - including yourself's.

Additionally - most people are not looking at the calendar. No business is done after Nov. 20 because of Thanksgiving and everything will shut down by Dec. 18 - until after New Year's - Your thought's?
It's the same every year!!

Don and Ann - the Sentencing date is Oct. 29 - this is what I'm trying to get pushed out by 4 months.

I would be so excited to close and fund on the transaction and have a \$220k check sent to you!!
(Plus everyone else - my partial redemption)

If you want to write ~~you~~ a "Friend of the Court" brief supporting a 4 month HOLD, I would greatly appreciate your support.

I look forward to your written response.

Your Friend Always
Dave Spalding

PLEASE PRAY for Me!!

Monday - Oct. 19

Don + Ann Delaney
Wheaton, Ill

Dear Don + Ann

Thank you very much for contacting my partner Boone Merren - Dallas. As I mentioned in my letter to you; I was not "Bluffing" on the pending business transaction.

As Boone mentioned, A request for "Confidentiality" is very important if this transaction can close & Fund within a few months. Having my Ex-wife and the Gov'n (FBI) involved slowed everything down. It ~~was~~ makes no sense to continue to delay - the client's will walk away !!

Now, we have everything on track, so your support for a HOLD on sentencing will allow this transaction to close and Fund.

Don - Your assistance is requested for a "Award Winner" - Friend of the Court brief supporting a HOLD to allow everything to close & Fund. I request your patience to allow all the pieces to fall into place - then you can receive your \$220k.

After the closing - I would like to request your assistance to monetize some energy assets. More Opportunity!!

I look forward to your written response and trust your statement to Boone to comply w/ Confidentiality. Thank You.

If you would like to visit me - I need to add you to a visitor list - Please let me know -

Do you know anyone else that would write a Friend of the Court brief? Please send me copies. - Deadline - Oct 26 - Hearing Oct - 29

Your Friend -

Dave Spalding

Please Pray for Me!!