

Don Delaney

From: "Dave Spalding" <dspalding@windplusinc.com>
To: "Don Delaney" <DHDCo@comcast.net>; "John Lockhart" <john.lockhart@pncadvisors.com>; "Al Killeri" <Killeri717@aol.com>; "Steve Crane" <scrane@advertising.com>; "Mark Trittschuh" <RmarkT@Comcast.net>; <Bgcg90@aol.com>
Sent: Thursday, March 15, 2007 12:47 PM
Attach: Horizon Wind Dreyer PowerGen FINAL -- PPT - March 07.pdf
Subject: Dave Spalding - Wind Plus - GREAT Reading....

Everyone --

Attached is the latest presentation from Goldman Sachs concerning the US Renewable Energy Market - presented at the Power - Gen Renewables conference last week in Las Vegas, NV...by the CEO of Horizon Wind - Alec Dreyer - a Goldman Sachs company.

Alec personal comments --

- Wind energy could increase to 45,000MW - nationwide by 2010, not 2015. Turbine supply was a big problem.
- Texas wind market could grow to 10,000MW by 2010, currently at 2750MW and will lead the US for many years in wind power.
- Carbon Emission Issues will great a huge push for renewable energy national
- Demand for power is increasing 2.5% plus per year
- Stated that solar thermal and geothermal could have a larger market potential.
- Geothermal is considered "base load" power and is more valuable.

Rumor at the conference is Goldman Sachs has a contract for the Horizon Wind sale @ \$2.5Billion -- not a bad return for a purchase of \$88M purchase in the summer of 2005.

They (GS) have asked to talk with us -- (Wind Plus; Steady Thermal Energy & Apollo Thermal Generation) about our various Renewable Energy holdings - wind, solar thermal & geothermal.

Very Impressive Presentation - -

Comments --

Thank You,

Dave Spalding
Wind Plus, Inc.
CEO/Founder
Irving, TX