

Steyen Smethie

From: D Spalding [dspalding@totalgreenpowercorp.com]
Sent: Thursday, March 01, 2012 9:54 AM
To: ssmethie@gmail.com
Cc: shawn spalding@yahoo.com
Subject: Dave Spalding - Baseload Energy - Bank Statement, etc... As requested
Attachments: Baseload Energy - Bank Stmt + Inc & Bal Sheet - 2010-2011 - March 1, 2012.pdf

Steve,

As we discussed last Saturday and per your E-Mail request, Shawn has provided all the Chase Bank - Baseload Energy, LLC statements showing opening and closing balance for each month, since March 2010 thru Dec. 2011. See attachment --

Per our conversation and my prior E-Mail, Baseload Energy has raised a total of \$250K via Promissory Notes. You will see the individual deposit amounts in the statements. Also, as per the 2010 & 2011 Balance sheet & Income statement, you now have a record of total 2010 & 2011 annual - Year to Date of expenses, including the capital contribution by Shawn of \$29,053. (+/-)

Contrary to your thought that \$300K to \$450K of funds had been not reported correctly, you will see that all funds are completely accounted in the statements. Baseload Energy did not raise \$750K in promissory notes, but Baseload Energy does have that approximate amount (and more) in accrued debt & salaries.

Steve --If you have any questions, let's talk.....

Baseload Energy is working for success on its first project, and I feel very confident that we will complete our initial steps in March - April 2012. After completion of funding, then your Promissory Note will be repaid in full.

Sincerely,

Dave Spalding
Founder
Baseload Energy, LLC
Ph: 817.354.3988

GOVERNMENT
EXHIBIT
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